EXEMPT ORGANIZATIONS

Exempt Organizations (EO) offers specialized assistance to charitable, religious, and educational organizations, civic associations, labor organizations, business leagues, social clubs, fraternal organizations, and private foundations. EO’s programs help these customers understand and comply with the tax laws and regulations governing exempt organizations. Please use the following EO services to get direct assistance:

EO Customer Account Services
(877) 829-5500
Call toll-free with questions on issues such as the status of your application for exemption, the effective date of your exemption, tax rules for your organization, your organization’s filing requirements, and other account-related issues.

EO Web site
www.irs.gov/eo
Access this site for technical guidance articles, a calendar of EO education events, news releases, forms and filing information for exempt organization representatives.

EO Mailing Address
Internal Revenue Service
P.O. Box 2508
Cincinnati, OH 45201
Send us your inquiries.
ONE-DAY WORKSHOP

The Tax Exempt and Government Entities Division of the Internal Revenue Service invites you to a one-day workshop for small and mid-sized 501(c)(3) organizations.

Location: Mesa Convention Center
263 N. Center Street
Mesa, AZ 85211

Date: Tuesday, June 20, 2006 or
Wednesday, June 21, 2006 or
Thursday, June 22, 2006

Time: 9:00 a.m. to 4:00 p.m.

Cost: $35 per person, non-refundable
Pre-Registration is required!

For other dates and locations, visit www.irs.gov/ea

The workshop, presented by experienced IRS Exempt Organizations Specialists, will explain what 501(c)(3) organizations must do to keep their tax-exempt status and comply with tax obligations. This introductory workshop is designed for administrators or volunteers who are responsible for the organization’s tax compliance.

The workshop will be limited to 150 participants each day and will be filled first-come, first-served.

WORKSHOP TOPICS

Tax-Exempt Status
Benefits and responsibilities of tax-exempt status under 501(c)(3). Actions that may jeopardize tax-exempt status of an organization.

Unrelated Business Income
The definition of unrelated business income, common examples, common exceptions, and filing requirements. Includes a discussion of charitable gaming.

Employment Issues
Classification of workers and filing requirements for employees and independent contractors.

Form 990
An explanation of the Form 990, tips on recordkeeping, and tips on completing the Form 990. Includes a discussion of the IRS audit process.

Required Disclosures
Overview of disclosures tax-exempt organizations are required to make. Includes a discussion on substantiation of charitable contributions.

This workshop does not cover how to apply for tax-exempt status or compliance requirements for non 501(c)(3) organizations. For additional information on these topics, please contact IRS Customer Account Services.

REGISTRATION INFORMATION

On-Line: https://programs.regweb.com/morevents/irsworkshop06/attend

By FAX: Complete form and fax to (888) 377-4407.

By Mail: Complete form and mail with payment to: MorEvents*
3333 S. Bannock, Suite 790
Englewood, CO 80110

Cost: $35 per person, non-refundable.
If paying by check, make payable to MorEvents. Registration and payment by mail must be received at least one week prior to your requested workshop.

Name: _______________________________________
(Complete for one person only. Copy this form and complete for additional attendees.)

Organization: ______________________________________

Mailing Address: ______________________________________

City, St., Zip: ______________________________________

E-mail Address: ______________________________________

Daytime Phone: ______________________________________

Workshop Date (first choice): ________________________

Workshop Date (second choice): ________________________

Credit Card Type: ________________________

Number: ________________________ Exp. ___________

Signature: ______________________________________

Confirmation of registration and details on the workshop will be sent by email, or by mail if no email is provided. No confirmation will be sent or space held until payment is received.

Questions: Call (877) 216-3738.

*Note: The IRS has contracted with MorEvents for registration services. Credit card charges will be processed and billed by “MorEvents.”