

Attention!

This form or schedule is provided for informational purposes and should not be reproduced on personal computer printers by individual taxpayers for filing.

The Form 5500 series of forms and schedules is printed on special paper with green drop-out ink so it can be processed by the new computerized processing system "EFAST". The Forms 5500 and 5500-EZ (and related schedules) are included in the appropriate packages that were mailed to all filers of record. These forms and schedules may also be obtained by calling 1-800-TAX-FORM (1-800-829-3676). Be sure to order using the IRS form number.

Check the Department of Labor's Web Site at www.efast.dol.gov for additional information concerning the new processing system, electronic filing, software, and "non-standard" filings.



4 Enter one of the following Entry Codes in column (a) for each separated participant with deferred vested benefits that:

Code A -- has not previously been reported.

Code B -- has previously been reported under the above plan number but requires revisions to the information previously reported.

Code C -- has previously been reported under *another* plan number but will be receiving their benefits from the plan listed above instead.

Code D -- has previously been reported under the above plan number but is no longer entitled to those deferred vested benefits.

Use with entry code "A", "B", "C", or "D"

(a) Entry code

(b) Social security number

(c) Name of participant

Use with entry code "A" or "B"

Enter code for
nature and
form of benefit

Amount of vested benefit

Defined contribution plan

Share
indicator

(d)
Type of annuity

(e)
Payment
frequency

(f) Defined benefit plan -- periodic payment

(g) Units or shares

(h) Total value of account

(i) Previous sponsor's employer identification number

(j) Previous plan number

Use with entry code "C"

Use with entry code "A", "B", "C", or "D"

(a) Entry code

(b) Social security number

(c) Name of participant

Use with entry code "A" or "B"

Enter code for
nature and
form of benefit

Amount of vested benefit

Defined contribution plan

Share
indicator

(d)
Type of annuity

(e)
Payment
frequency

(f) Defined benefit plan -- periodic payment

(g) Units or shares

(h) Total value of account

(i) Previous sponsor's employer identification number

(j) Previous plan number

Use with entry code "C"

2 9 9 9 0 0 0 2 1 W

