Attention!

This form or schedule is provided for informational purposes and should not be reproduced on personal computer printers by individual taxpayers for filing.

The Form 5500 series of forms and schedules is printed on special paper with green drop-out ink so it can be processed by the new computerized processing system "EFAST". The Forms 5500 and 5500-EZ (and related schedules) are included in the appropriate packages that were mailed to all filers of record. These forms and schedules may also be obtained by calling 1-800-TAX-FORM (1-800-829-3676). Be sure to order using the IRS form number.

Check the Department of Labor's Web Site at **www.efast.dol.gov** for additional information concerning the new processing system, electronic filing, software, and "non-standard" filings.

Official Use Only

SCHEDULE E
(Form 5500)

Department of the Treasury
Internal Revenue Service

ESOP Annual Information

Under Section 6047(e) of the Internal Revenue Code

▶ **File as an attachment to Form 5500 or 5500-EZ.**

OMB No. 1210-0110

1999

This Form is NOT Open to Public Inspection.

For the calendar year 1999 or fiscal plan year beginning MM / DD / YYYY **, and ending** MM / DD / YYYY

A Name of plan

B Three-digit plan number ▶

C Plan sponsor's name as shown on line 2a of Form 5500 or 5500-EZ

D **Employer Identification Number**

	Yes	No
1a Did the employee stock ownership plan (ESOP) have an outstanding securities acquisition loan within the meaning of Code section 133 during the plan year?		
b Did the employer maintaining the ESOP pay dividends (deductible under section 404(k)) on the employer's stock held by the ESOP during the employer's tax year in which the plan year ends?		

If both line **1a** and line **1b** are "No," DO NOT complete any other questions on this schedule.
Attach the schedule to the Form 5500 or 5500-EZ you file for your ESOP plan.

2 What is the total value of the ESOP assets? ▶ .00

3 If the ESOP holds preferred stock, under what formula is the preferred stock convertible into common stock of the employer corporation? ▶

4 If unallocated employer securities were released from a loan suspense account, indicate below the methods used:

a ☐ Principal and interest (Excise Tax Regulations section 54.4975-7(b)(8)(i));

b ☐ Principal only (Excise Tax Regulations section 54.4975-7(b)(8)(ii));

c ☐ Other (attach an explanation)

	Yes	No
5 Were unallocated securities or proceeds from the sale of unallocated securities used to repay any exempt loan (within the meaning of Code section 4975(d)(3))?		

If "Yes," attach a description of the transaction.
If the ESOP or the employer corporation has one or more outstanding securities acquisition loans intended to satisfy Code section 133, complete lines **6** through **11,** otherwise skip to line **12**.

	Yes	No
6a Was the ESOP loan part of a "back to back" loan? (See instructions for definition of "back to back" loan.)		
b If line **6a** is "Yes," are the terms of the two loans substantially similar?		
c Do the two loans have the same amortization schedule? If "No," attach an explanation of how the amortization schedules differ		
7 Is the loan an immediate allocation loan as defined in Code section 133(b)(1)(B)?		

8a What was the date of the securities acquisition loan? ▶ MM / DD / YYYY

1 3 9 9 0 0 0 1 1 0

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	Yes	No
b At all times after the acquisition of the employer securities with the loan proceeds, did the ESOP own more than 50% of: (i) each class of outstanding stock of the employer corporation, or (ii) the total value of all outstanding stock of the corporation?		
c If line **8b** is "No," does the securities acquisition loan satisfy one of the transition rules of Act section 7301(f) of OBRA 1989 or satisfy the exception in Code section 133(b)(6)(B)(ii)? (See instructions for explanation of transition rules.)		

d If line **8c** is "No," enter the name and address of payees to whom interest with respect to securities acquisition loans was paid.

Name

Street

City State Zip Code -

9 What was the amount of interest paid on the securities acquisition loan? ▶ .00

	Yes	No
10a Were any securities disposed of within 3 years after the plan acquired section 133 securities in a taxable event described in Code section 4978B(c)?		
b If line **10a** is "Yes," does one or more of the exceptions provided in Code section 4978B(d) apply to all dispositions of employer securities?		
11a Were any of the ESOP's securities acquisition loans refinanced during this reporting period?		
b If line **11a** is "Yes," does the refinancing meet the requirements of Act section 1602 of SBJPA 1996?		

If the employer maintaining the ESOP deducted dividends under Code section 404(k), answer the questions on lines 12 through 14, otherwise skip to line 15.

	Yes	No
12a Did the amount of the dividends paid exceed the employer's current or accumulated earnings and profits within the meaning of Code section 316?		
b Is the amount paid a dividend under applicable state law?		
13 If dividends deducted under Code section 404(k) were used to repay an exempt loan, were any dividends used to repay the loan generated by securities that were not acquired with the proceeds of the loan being repaid?		
14 If the answer to line **13** is "Yes," were the dividends paid with respect to employer securities that satisfy the transition rules of Act section 7302(b)(2) of OBRA 1989?		

15 Complete the following information for each class of stock owned by the ESOP:

(a) Class of stock

(b) Common stock (C) Preferred stock (P)

(c) Readily tradable* Yes (Y) No (N)

(d) Dividend rate during plan year** . %

(e) Dividends paid to participants*** .00

(f) Dividends used to repay exempt loan

(1) allocated stock .00

(2) unallocated stock .00

1 3 9 9 0 0 0 2 1 P

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(a) Class of stock

(b) Common stock (C) Preferred stock (P)

(c) Readily tradable* Yes (Y) No (N)

(d) Dividend rate during plan year** . %

(e) Dividends paid to participants*** .00

(f) Dividends used to repay exempt loan

(1) allocated stock .00

(2) unallocated stock .00

(a) Class of stock

(b) Common stock (C) Preferred stock (P)

(c) Readily tradable* Yes (Y) No (N)

(d) Dividend rate during plan year** . %

(e) Dividends paid to participants*** .00

(f) Dividends used to repay exempt loan

(1) allocated stock .00

(2) unallocated stock .00

(a) Class of stock

(b) Common stock (C) Preferred stock (P)

(c) Readily tradable* Yes (Y) No (N)

(d) Dividend rate during plan year** . %

(e) Dividends paid to participants*** .00

(f) Dividends used to repay exempt loan

(1) allocated stock .00

(2) unallocated stock .00

Totals of dividends reported on Line 15(e) and (f) for all classes of stock. ▶

(e) Dividends paid to participants*** .00

(f) Dividends used to repay exempt loan

(1) allocated stock .00

(2) unallocated stock .00

* If the stock is readily tradable on an established securities market within the meaning of Code section 409(l), enter "Y," otherwise enter "N."

** Dividend rate paid for each class of stock during the plan year.

*** Dividend paid directly to or distributed to participants.