

**Information Return for Tax-Exempt
Private Activity Bond Issues**
(Under Internal Revenue Code section 149(e))
▶ See separate instructions.

OMB No. 1545-0720

Part I Reporting Authority

If Amended Return, check here ▶ ☐

1 Issuer's name		2 Issuer's employer identification number	
3 Number and street (or P.O. box if mail is not delivered to street address)		Room/suite	4 Report number PA19 -
5 City, town, or post office, state, and ZIP code		6 Date of issue	
7 Name of issue		8 CUSIP number	

Part II Type of Issue (check applicable box(es) and enter the issue price for each)

Issue Price

9 Exempt facility bond:	
a ☐ Airport (sections 142(a)(1) and 142(c))	9a
b ☐ Docks and wharves (sections 142(a)(2) and 142(c))	9b
c ☐ Mass commuting facilities (sections 142(a)(3) and 142(c))	9c
d ☐ Water furnishing facilities (sections 142(a)(4) and 142(e))	9d
e ☐ Sewage facilities (section 142(a)(5))	9e
f ☐ Solid waste disposal facilities (section 142(a)(6))	9f
g ☐ Qualified residential rental projects (sections 142(a)(7) and 142(d)), as follows:	9g
Meeting 20-50 test (section 142(d)(1)(A)) ☐	
Meeting 40-60 test (section 142(d)(1)(B)) ☐	
Meeting 25-60 test (NYC only) (section 142(d)(6)) ☐	
Has an election been made for deep rent skewing (section 142(d)(4)(B))? ☐ Yes ☐ No	
h ☐ Facilities for the local furnishing of electric energy or gas (sections 142(a)(8) and 142(f))	9h
i ☐ Local district heating or cooling facilities (sections 142(a)(9) and 142(g))	9i
j ☐ Qualified hazardous waste facilities (sections 142(a)(10) and 142(h))	9j
k ☐ High-speed intercity rail facilities (sections 142(a)(11), 142(c), and 142(i)).	9k
Check box if the owner elected not to claim depreciation or any tax credit (see instructions) ▶ ☐	
l ☐ Environmental enhancements of hydroelectric generating facilities (sections 142(a)(12) and 142(j))	9l
m ☐ Facilities allowed under a transitional rule of the Tax Reform Act of 1986 (see instructions)	9m
Facility type.....	
1986 Act section.....	
n ☐ Qualified enterprise zone facility bonds (section 1394)	9n
10 ☐ Qualified mortgage bond (section 143(a))	10
11 ☐ Qualified veterans' mortgage bond (section 143(b))	11
If you elect to rebate arbitrage profits to the United States, check box ☐	
12 ☐ Qualified small issue bond (section 144(a)) (see instructions)	12
For \$10 million small issue exemption, check box ☐	
13 ☐ Qualified student loan bond (section 144(b))	13
14 ☐ Qualified redevelopment bond (section 144(c))	14
15 ☐ Qualified hospital bond (section 145(c)) (attach schedule-see instructions)	15
16 ☐ Qualified 501(c)(3) bond other than a qualified hospital bond (attach schedule-see instructions)	16
17 ☐ Nongovernmental output property bond (treated as private activity bond) (section 141(d))	17
18 ☐ Other. Describe (see instructions) ▶	18

Part III Description of Bonds

	(a) Maturity date	(b) Interest rate	(c) Issue price	(d) Stated redemption price at maturity	(e) Weighted average maturity	(f) Yield	(g) Net interest cost
19 Final maturity		%	\$	\$			
20 Entire issue			\$	\$	years	%	%

Part IV Uses of Proceeds of Issue (including underwriters' discount)				Amount
21	Proceeds used for accrued interest	21		
22	Issue price of entire issue (enter amount from line 20, column (c))	22		
23	Proceeds used for bond issuance costs (including underwriters' discount)	23		
24	Proceeds used for credit enhancement	24		
25	Proceeds allocated to reasonably required reserve or replacement fund	25		
26	Proceeds used to refund prior issues (complete Part VI)	26		
27	Total (add lines 23 through 26)	27		
28	Nonrefunding proceeds of the issue (subtract line 27 from line 22 and enter amount here)	28		

Part V Description of Property Financed by Nonrefunding Proceeds (Do not complete for qualified student loan bonds, qualified mortgage bonds, or qualified veterans' mortgage bonds.)					
29 Type of Property Financed by Nonrefunding Proceeds:					Amount
a	Land	29a			
b	Buildings and structures	29b			
c	Equipment with recovery period of more than 5 years	29c			
d	Equipment with recovery period of 5 years or less	29d			
e	Other (describe)	29e			
30 Standard industrial classification (SIC) of the projects financed by nonrefunding proceeds.					
	SIC Code	Amount of nonrefunding proceeds		SIC Code	Amount of nonrefunding proceeds
a		\$	c		\$
b		\$	d		\$

Part VI Description of Refunded Bonds (Complete this part only for refunding bonds.)	
31 Enter the remaining weighted average maturity of the bonds to be refunded	▶ _____ years
32 Enter the last date on which the refunded bonds will be called	▶ _____
33 Enter the date(s) the refunded bonds were issued ▶ _____	

Part VII Miscellaneous	
34 Name of governmental unit(s) approving issue (see instructions) ▶ _____	
35 Enter the amount of the bonds designated by the issuer under section 265(b)(3)(B)(i)(III).	▶ _____
36 Check box if you have elected to pay a penalty in lieu of rebate	▶ ☐
37 Check box if you have identified a hedge (see instructions)	▶ ☐

Part VIII Volume Cap				Amount
38	Amount of volume cap allocated to the issuer. Attach copy of state certification	38		
39	Amount of issue subject to the unified state volume cap	39		
40	Amount of issue not subject to the unified state volume cap or other volume limitations:			
a	Of bonds for governmentally owned solid waste facilities, airports, docks, wharves, environmental enhancements of hydroelectric generating facilities, or high-speed intercity rail facilities.	40a		
b	Under a carryforward election. Attach a copy of Form 8328 to this return	40b		
c	Under transitional rules of the Tax Reform Act of 1986	40c		
	Enter the Act section of the applicable transitional rule. ▶ _____			
d	Under the exception for current refunding (section 146(i) and section 1313(a) of the Tax Reform Act of 1986)	40d		
41	Amount of issue of qualified 501(c)(3) bonds:			
a	Qualified hospital bonds	41a		
b	Qualified nonhospital bonds	41b		
c	Outstanding tax-exempt nonhospital bonds	41c		
42a	Amount of issue of qualified veterans' mortgage bonds	42a		
b	Enter the state limit on qualified veterans' mortgage bonds	42b		

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.	Signature of officer _____ Date _____ Name of above officer (type or print) _____ Title of officer (type or print) _____
-------------------------	--	---

