

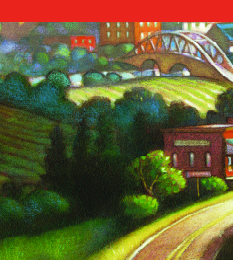


# **Individual Retirement Arrangement (IRA) Resource Guide for Small Business Owners and Individuals**

## **ONE-STOP ASSISTANCE ON:**

Traditional IRAs,  
Roth IRAs, SEP Plans,  
SIMPLE IRA Plans, Payroll  
Deduction IRA Plans

**SET UP, CONTRIBUTE, INVEST, DISTRIBUTE — IT'S ALL IN HERE!**



## Individual Retirement Arrangement (IRA) Resource Guide

**TOPICS** from the Internal Revenue Service, Securities and Exchange Commission, Social Security Administration, and Federal Deposit Insurance Corporation include:

- figuring the amount of money needed at retirement
- Social Security retirement benefits
- requirements for operating your IRA

**Note:** As an added bonus for businesses, CD covers SEP and SIMPLE IRA plans — why these plans make sense for your business; everything you need to get started and to operate your SEP or SIMPLE IRA plan; and FAQs. Also learn what to do if you make a mistake operating your SEP or SIMPLE IRA plan by using an IRS correction program.

**TOOLS** on retirement planning include:

- ballpark calculator to estimate money you will need at retirement
- publications, forms, and research material
- video clips “man on the street” and retirement plan comments
- links to more retirement plan information from government agencies





**SYSTEM REQUIREMENTS:**

- Windows 98/ME/NT/2000/XP
- 800X600, thousands of colors or higher

**SYSTEM RECOMMENDATIONS:**

- Internet Explorer 6.0
- Acrobat Reader 5.1 or higher (6.01 supplied on CD)

**INSTALLATION:**

This CD-ROM is auto run enabled. If the CD does not open automatically, double-click on the file named "Startup" on the CD.



**IRS**

Department of the Treasury  
**Internal Revenue Service**

Publication 4395 (2-2005)  
Catalog Number 38889N

---

[www.irs.gov](http://www.irs.gov)